



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Date : 25th August, 2021

PROPOSAL

Investor Awareness Forum

Department of Commerce & Department of Management Studies

To,
The Principal,
Sonopant Dandekar Arts, V.S. Apte Commerce and
M.H. Mehta Science College,
Palghar.

**Subject : Proposal for Organizing 4 days online session for second batch
on “Financial Education For Young Citizen Kona Kona Shiksha”**

National Institute of Securities Markets (NISM) and Kotak Securities Ltd (KSL) has launched a project-Kona Kona Shiksha, a CSR initiative of KSL on Education and Livelihood to promote financial literacy among the young citizens of the country.

Being a knowledge partner, NISM will implement the project through empaneled Resource Persons and train students at colleges across India through online or offline teaching.

We at Sonopant Dandekar College, Palghar as a part of our corporate social responsibility Department of Commerce had launched Investor Education Initiative in the form of Investor Awareness Forum on the occasion of the Golden Jubilee year of our college.

Wx Consultants Pvt. Ltd. Would like to organize 4 days online session for second batch ‘Financial Education For Young Citizen Kona Kona Shiksha’ in association with Department of Commerce and Department of Management Studies under the banner of Investor Awareness Forum.

Name of the Programme: ‘Financial Education For Young Citizen Kona Kona Shiksha’ Batch No. 2

**Organizer : Wx Consultants Pvt. Ltd., Department of Commerce and
Department of Management Studies**

Proposed Dates : 6th to 11th September, 2021

Speaker of the Programme : Mrs. Dipali Chandak, Director,
WX Consultants Pvt. Ltd. Nashik

Proposed Venue : Online

Proposed By

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Request Letter



WX Consultants Pvt Ltd



An Initiative of
National Institute Of Securities Markets (NISM), Mumbai
&
Kotak Karma, Mumbai
"FINANCIAL EDUCATION FOR YOUNG CITIZEN"
Kona Kona Siksha



Subject: Request to join "Financial Literacy Mission for young citizen" Initiated by NISM & Kotak Karma, Mumbai

Respected Sir/Madam,

We WX Consultant Private Limited, Nashik, request your institute to join in web based "FINANCIAL EDUCATION FOR YOUNG CITIZEN" for final year Commerce graduate, post graduate students.

We request you to participate in "Kona Kona Siksha Mission" of India.

This session will be conducted online by SEBI experts who will help in guiding the participants in terms of financial market and various other aspects of finance.

Content of the session

- Creating awareness of personal finance framework.
- Awareness of pre-requisites for investing in securities markets.
- Understanding of precautions and awareness of risk involved while investing in securities markets
- Capacity building for evaluation of investment opportunities in securities markets.
- Awareness of employment opportunities in financial service industries.
- Creating awareness of self-employment opportunities viz. investment advisors or authorized persons of brokers.
- Empowerment of students for facing interviews with financial services industry employment opportunities.

Features

- Time and date as per mutual convenience.
- Minimum 60 and maximum 100 participants (Final Year Graduate/Post Graduate)
- Session duration - 10hrs (As per mutual convenience can schedule ideal 2 days)
- Language Marathi/Hindi/English (can choose any language as per the expectation of participants) No Cost involved for Institute.
- **No Cost involved for Institute**
- Appreciation certificate to institute for supporting " Financial Education for Young Citizen"
- Students shall take test after completing the training for certificate.

We know that, your institute is one of the best in the industries when it comes to up skilling the students to build their career and guide them to better future. On this backdrop, we know your association with this forum will help us to achieve the way to build a Better Future for student

"Financial Education fuels financial literacy which enables an inclusive financial system"

Waiting for positive reply

Best Regards,

Shalmali Shetty, Head, Corporate Relation (T&D) 8484844755

On Behalf of

Mrs. Dipali Chandak

Director, WX Consultants Pvt. Ltd, Nashik

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007

Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com

Website: www.wisdomxtra.com



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Education For Young Citizen Kona Kona Shiksha’

Batch No. 2

Budget

National Institute of Securities Markets (NISM) and Kotak Securities Ltd (KSL) has launched a project-Kona Kona Shiksha, a **CSR initiative of KSL** on Education and Livelihood to promote financial literacy among the young citizens of the country.

Online sessions : Free

Cost for Participants: No Cost Involved for Participants.

Proposed By

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Sonopant Dandekar Shikshan Mandal's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Notice for Final Year Students

B.Com., BMS, BAF, IT, CS, Law, Engineering, MBA

An Initiative of

National Institute Of Securities Markets (NISM), Mumbai, Kotak Karma, Mumbai

&

WX Consultants Pvt. Ltd., Nashik

(Official training partner of BSEIPF, BSE Ltd. Mumbai)

In association with

Invertors Awareness Forum Department of Commerce

“FINANCIAL EDUCATION FOR YOUNG CITIZEN” Kona Kona Siksha

This session will be conducted online by **SEBI experts** who will help in guiding the participants in terms of financial market and various other aspects of finance.

Content of the session

Features

- There are two Batches 1 & 2.
- **Final Year Graduate / Post Graduate students.**
- **Session duration – 10hrs** (As per mutual convenience can schedule ideal 2 days)
- **Language Marathi /Hindi /English** (can choose any language as per the expectation of participants)
- **No Cost involved.**
- **Students shall take test after completing the training for certificate.**
- **Study material is available in three languages Marathi/ Hindi/ English.**

Interested students fill the following Google form and selected students will get a chance to join the sessions.

<https://forms.gle/xrZkRDuTUwwFqNWG9>

Those students who registered for this Training programme must join the following what's app groups as per your batch.

**Batch No. 2 : 6th September, 2021 to 11th September 2021
Time 03.00 to 05.00.**

Dr. Manish Deshmukh
Head Department of Commerce



Dr. Kiran Save
Principal



Sonopant Dandekar Shikshan Mandali's

**Sonopant Dandekar Arts, V. S. Apte Commerce
& M. H. Mehta Science College, Palghar**

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

EVENT SCHEDULE (Batch No. 2)

Theme: 'Financial Education For Young Citizen Kona Kona Shiksha'

Expert speaker

Mrs. Dipali Chandak,

Director,

WX Consultants Pvt. Ltd. Nashik

6th September, 2021

03.00 p.m. to 03.05.p.m. : Introduction of the Programme Mrs. Shalmali Sheety

Technical Session

03.10 p.m. to 05.05 p.m. : Technical session Mrs. Dipali Chandak

7th September, 2021

03.00 p.m. to 05.00 p.m. : Technical session Mrs. Dipali Chandak & Mrs. Shamali Sheety

8th September, 2021

03.00 p.m. to 05.00 p.m. : Technical session Mrs. Dipali Chandak & Mrs. Shamali Sheety

9th September, 2021

03.00 p.m. to 05.00 p.m. : Technical session Mrs. Dipali Chandak & Mrs. Shamali Sheety

11th September, 2021

03.00 p.m. to 05.00 p.m. : Technical session Mrs. Dipali Chandak & Mrs. Shamali Sheety

05.00 p.m. to 05.10 p.m. : Vote of Thanks Dr. Manish Deshmukh



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Education For Young Citizen Kona Kona Shiksha”

Link for Recorded Video (Batch 2)

‘Financial Education For Young Citizen Kona Kona Shiksha’

Expert Speaker

Mrs. Dipali Chandak,

Director,

WX Consultants Pvt. Ltd. Nashik

06th September, 2021

https://drive.google.com/file/d/1dXQrF-MLZgn1HustAq5ghfnqe8rj_Cqk/view?usp=share_link

07th September, 2021

https://drive.google.com/file/d/1QZfMCXT6ONSS0ID2TPWRq-R6DCsksjjX/view?usp=share_link

08th September, 2021

https://drive.google.com/file/d/1QZfMCXT6ONSS0ID2TPWRq-R6DCsksjjX/view?usp=share_link

09th September, 2021

https://drive.google.com/file/d/1Iki9IF5I2C7Rgfg0XiWvjg87ASC6tqvV/view?usp=share_link

11th September, 2021

https://drive.google.com/file/d/15ThL4vEVn_AI20S-uX2Q4IsYkYyr6yii/view?usp=share_link



Sonopant Dandekar Shikshan Mandali's

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Investor Awareness Forum
Department of Commerce & Department of Management Studies
“Financial Education For Young Citizen Kona Kona Shiksha’
Batch No. 2

List of Participants

Sr. No	Full Name	Stream	Mobile Number	E-Mail ID
1	Aakanksha Dattatray Dige	Final Year Bachelor of Commerce (B. Com)	8767693970	aakankshadige2000@gmail.com
2	Aditi Ashok Bhosale	Final Year Bachelor of Commerce (B. Com)	7028687329	aditi.tejas2121@gmail.com
3	Aksa Yusuf Aibani	Final Year Bachelor of Accounting and Finance (BAF)	7875791759	aqsa2122m@gmail.com
4	Amey Manoj Patil	Final Year Bachelor of Commerce (B. Com)	8007057978	ameyp301@gmail.com
5	Amit pandurang ghadi	Final Year Bachelor of Commerce (B. Com)	8408997996	amitghadi881999@gmail.com
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7	Anchal Devesh Mishra	Master of Commerce (M. COM)	9145476566	mishraanchal781@gmail.com
8	Anjali Suresh Sabat	Final Year Bachelor of Commerce (B. Com)	9970832546	anjalisabat59@gmail.com
9	Chaube Ujala	Master of Commerce (M. COM)	8128948429	chaubeujala9143@gmail.com
10	Chetan Ramchandra Bhoir	Final Year Bachelor of Management Studies (BMS)	8237489052	chetanbhoir113@gmail.com
11	Dhanshree Parmeshwar Chata	Final Year Bachelor of Accounting and Finance (BAF)	9699629303	chatapdhanshree@gmail.com
12	Dhruvi Manish Prajapati	Final Year Bachelor of Accounting and Finance (BAF)	8552928959	dhruviprajapati9538@gmail.com
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21	Isha Sandesh Vaity	Final Year Bachelor of Management Studies (BMS)	9049835850	ishavaity03@gmail.com
22	Jitendra Kushwaha Prabhu	Master of Computer Application (MCA)	7219858693	jitendrakushwaha84206@gmail.com
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26	Khushi Prakash Surti	Final Year Bachelor of Management Studies (BMS)	8347141259	khushisurti354@gmail.com
27	KRUTAK GANESH BARI	Master of Commerce (M. COM)	9673739836	krutu1996@gmail.com
28	Manasvini Bhuvaneshwar Kini	Final Year Bachelor of Commerce (B. Com)	9975126748	manasvinikini@gmail.com
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54	Saurabh Sushil Mishra	Final Year Bachelor of Commerce (B. Com)	9730420605	saurabhm9730@gmail.com
55	SEJAL PANKAJ SINGH	Final Year Bachelor of Commerce (B. Com)	9328596456	08sejalsingh@gmail.com
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60	Shivam Pandey	Final Year Bachelor of Management Studies (BMS)	9763612936	shivam77448552@gmail.com
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63	Shraddha Satish Singh	Final Year Bachelor of Commerce (B. Com)	9322225245	shraddhasingh14638@gmail.com
64	Shree Ram Mishra	Master of Computer Application (MCA)	7972523565	mishraram7972@gmail.com
65	Shreya Mangesh Gharat	Final Year Bachelor of Commerce (B. Com)	7798549361	shreyagharat949@gmail.com
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67	Siddhesh Arun Patil	Final Year Bachelor of Commerce (B. Com)	8600072877	sidpatil9561@gmail.com
68	SINGH SAPNA RAMSINGH	Final Year Bachelor of Commerce (B. Com)	7276341156	dollyramsingh2000@gmail.com
69	Singh Sweety Mandev	Final Year Bachelor of Commerce (B. Com)	7798528775	singhsweety2145@gmail.com
70	Snehal Ganesh Dowala	Final Year Bachelor of Commerce (B. Com)	9588459093	ganeshdowala@gmail.com
71	Snehal Omprakash Kandu	Master of Commerce (M. COM)	9764830076	kandusnehal1999@gmail.com
72	Sonali Mohanty	Final Year Bachelor of Commerce (B. Com)	9307475825	premanandmohanty1985@gmail.com
73	SURAJ BHAINATH THAKUR	Final Year Bachelor of Commerce (B. Com)	9834651836	st3499823@gmail.com
74	Vedika Jayesh More	Final Year Bachelor of Commerce (B. Com)	9834701284	vedikajmore@gmail.com
75	Vinay Arvind Dubey	Final Year Bachelor of Commerce (B. Com)	8080024034	piyushdubey057@gmail.com
76	Vishal Yadav	Master of Commerce (M. COM)	9511269012	vishal77hardwork@gmail.com
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mm

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Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Education For Young Citizen Kona Kona Shiksha’

Photographs

Date: 06th September, 2021

The image shows a Zoom meeting interface. The top part displays a grid of 25 participants, many with video off. The bottom part shows a presentation slide from NISM (National Institute of Securities Markets) and Kotak Securities. The slide title is "Who regulates what?" and it contains a table with 7 rows detailing business types and their regulators.

#	Nature of Business	Regulator
1	Banking companies, NBFCs	RBI
2	Nidhi Companies	MCA, RBI (For acceptance of deposit)
3	Cooperative Credit Societies	Registrar of Cooperatives of state
4	Chit Funds	Registrar of Chit Funds for the state
5	Equity market, Mutual Funds, CIS	SEBI
6	Company Deposits and matters related to unlisted Companies	Ministry of Corporate Affairs and ROC
7	Insurance products	IRDAI

Zoom Meeting | You are viewing Disha's screen | View Options

Recorded | NiSM राष्ट्रीय प्रतिभूति बाजार संस्थान National Institute of Securities Markets An Educational Initiative of SEBI | Kona Kona Shiksha | Kotak Securities

NiSM Career in Securities Markets

Facilitating and organizing transfer of funds between Investors and Borrowers

Employers	Popular Jobs
Mutual Fund Distributors, Asset Management Companies Banks Brokerage Firms Foreign Exchange Consultants Stock Exchanges Investment Advisory Firms Depository Participants Other SEBI registered Market Intermediaries	Stock Brokers Custodians, Registrars & Share Transfer Agents Mutual Fund Distributors/ Advisors Dealers Merchant Bankers Research Analysts Sales Personnel, Relationship Managers, Portfolio Managers, Financial Planners Wealth Managers, Compliance Officers etc.

Zoom Meeting Controls: Mute, Start Video, Security, Participants, Chat, Share Screen, Pause/Stop Recording, Reactions, Leave

NiSM राष्ट्रीय प्रतिभूति बाजार संस्थान National Institute of Securities Markets An Educational Initiative of SEBI | Kona Kona Shiksha | Kotak Securities

Suitable Profiles

Creative, social, energetic

- Relationship Manager
- Business Development Manager
- Mutual Fund Distributor / Stock Broker

Analytical, deep-thinking, logical

- Research Analyst
- Investment Advisor
- Fund Manager

Diligent, conservative, meticulous

- Back-office Manager
- Investor Grievances
- Compliance Officer

Zoom Meeting Controls: Mute, Start Video, Security, Participants, Chat, Share Screen, Pause/Stop Recording, Reactions, Leave

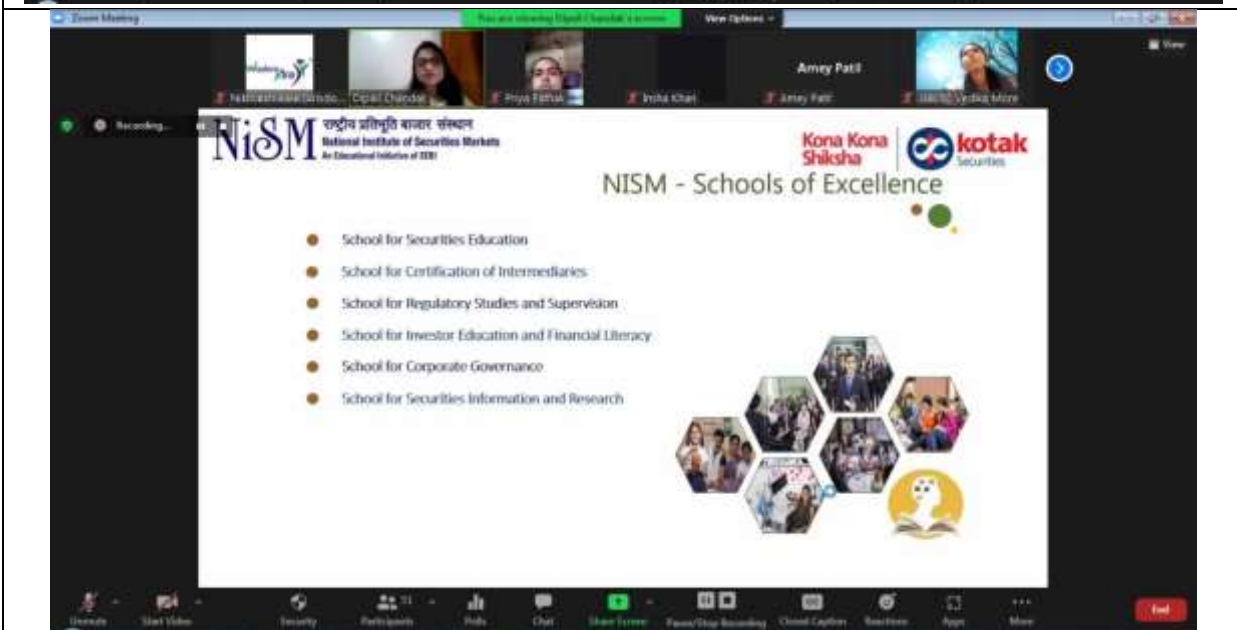
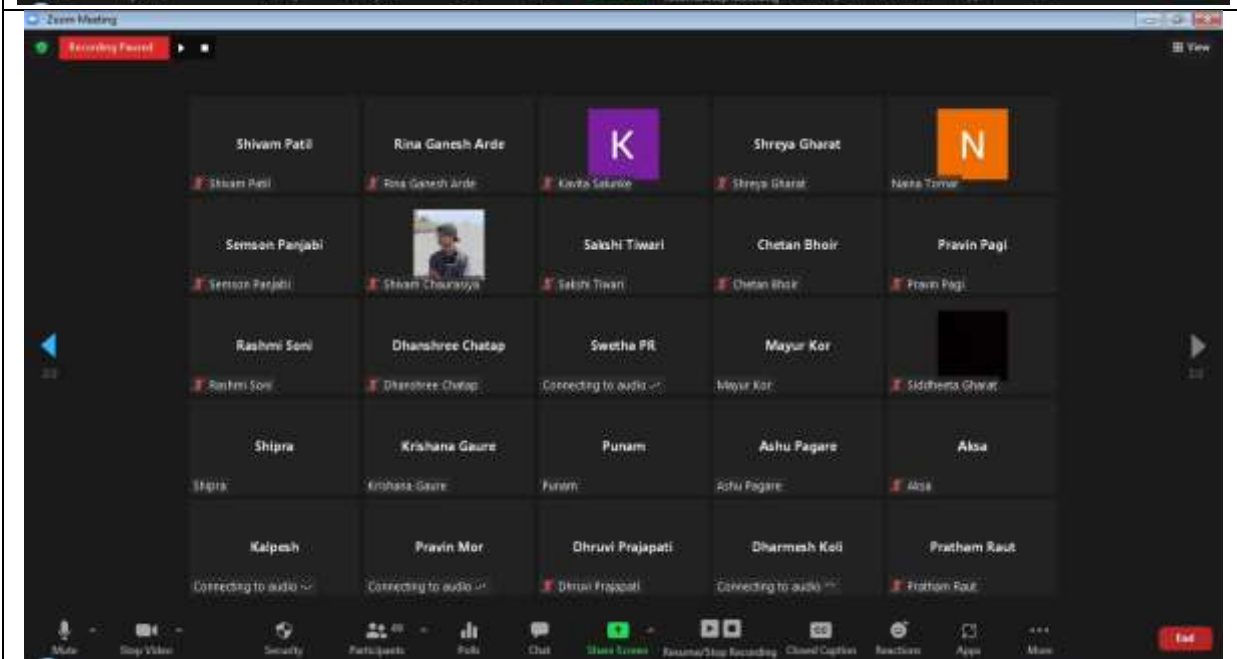
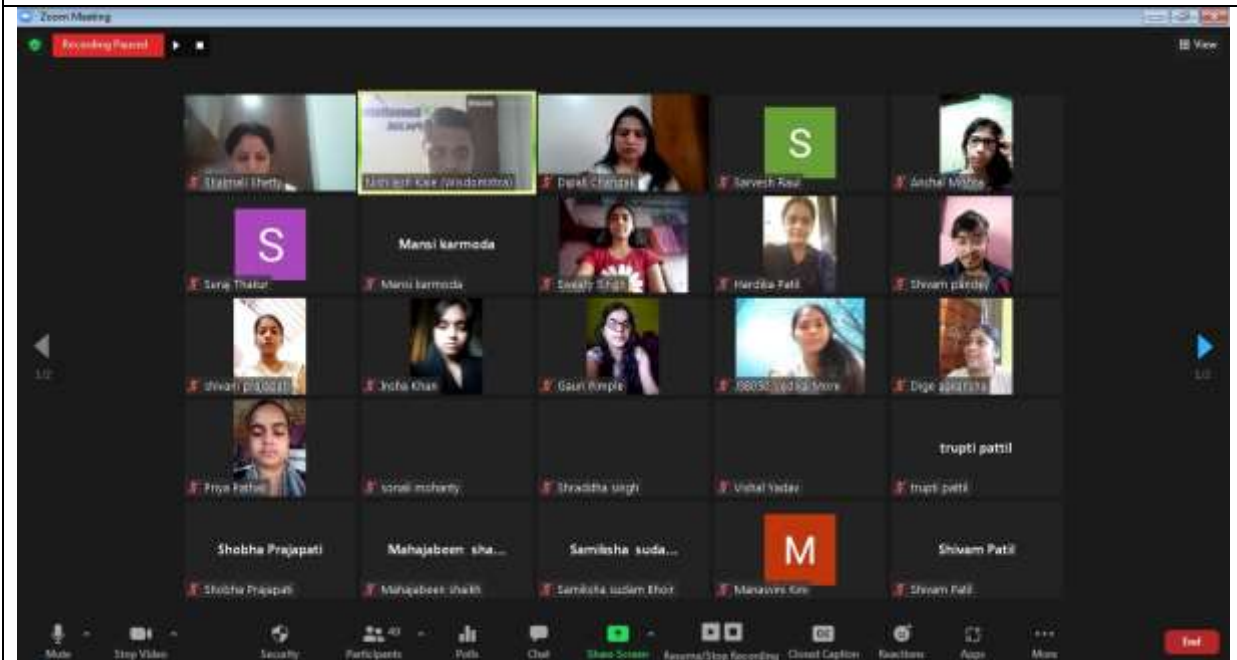
Career in Securities Markets - final

NiSM Securities Markets

A physical or a virtual place where suppliers & users of financial resources gather and exchange funds and securities

Zoom Meeting Controls: Mute, Start Video, Security, Participants, Chat, Share Screen, Pause/Stop Recording, Reactions, Leave

Date: 07th September, 2021



Zoom Meeting | You are viewing Dipal Chandra's screen | View Options

Recording...

NiSM राष्ट्रीय प्रतिनूति बाजार संस्थान
National Institute of Securities Markets
An Educational Initiative of SEBI

Kona Kona Shiksha | Kotak Securities

Life Goals...

- Building your home
- Marriage
- Children's Education
- Setting up a small business
- Buying agricultural land
- Retirement

Zoom Meeting controls: Mute, Start Video, Security, Participants (30), Polls, Chat, Share Screen, Pause/Stop Recording, Closed Caption, Reaction, App, More, End

Zoom Meeting | You are viewing Dipal Chandra's screen | View Options

Recording...

NiSM राष्ट्रीय प्रतिनूति बाजार संस्थान
National Institute of Securities Markets
An Educational Initiative of SEBI

Kona Kona Shiksha | Kotak Securities

Rule of 72

Rule of 72

$$\text{Investment Rate} \times \text{Number of Years Invested} = 72$$

Rule of 72

$$\text{Number of Years Invested} = \frac{72}{\text{Annual Investment Rate}}$$

Rule of 72

$$\text{Investment Rate} = \frac{72}{\text{Number of Years Invested}}$$

Zoom Meeting controls: Mute, Start Video, Security, Participants (44), Polls, Chat, Share Screen, Pause/Stop Recording, Closed Caption, Reaction, App, More, End

Zoom Meeting | You are viewing Dipal Chandra's screen | View Options

Recording...

NiSM राष्ट्रीय प्रतिनूति बाजार संस्थान
National Institute of Securities Markets
An Educational Initiative of SEBI

Kona Kona Shiksha | Kotak Securities

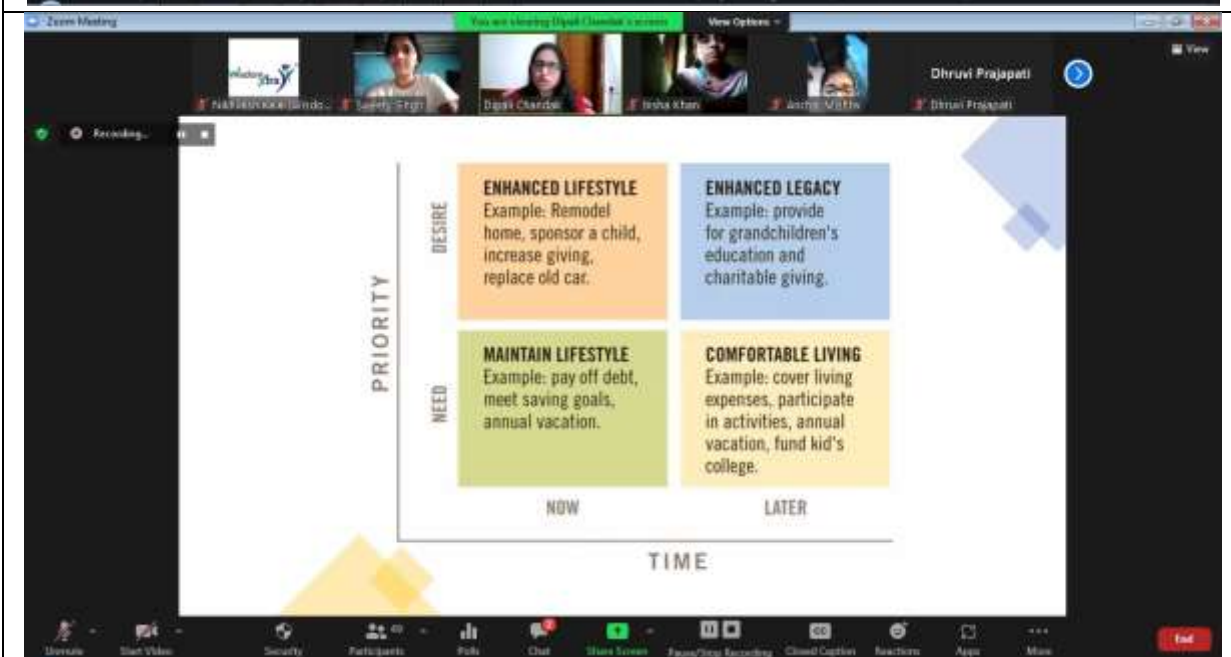
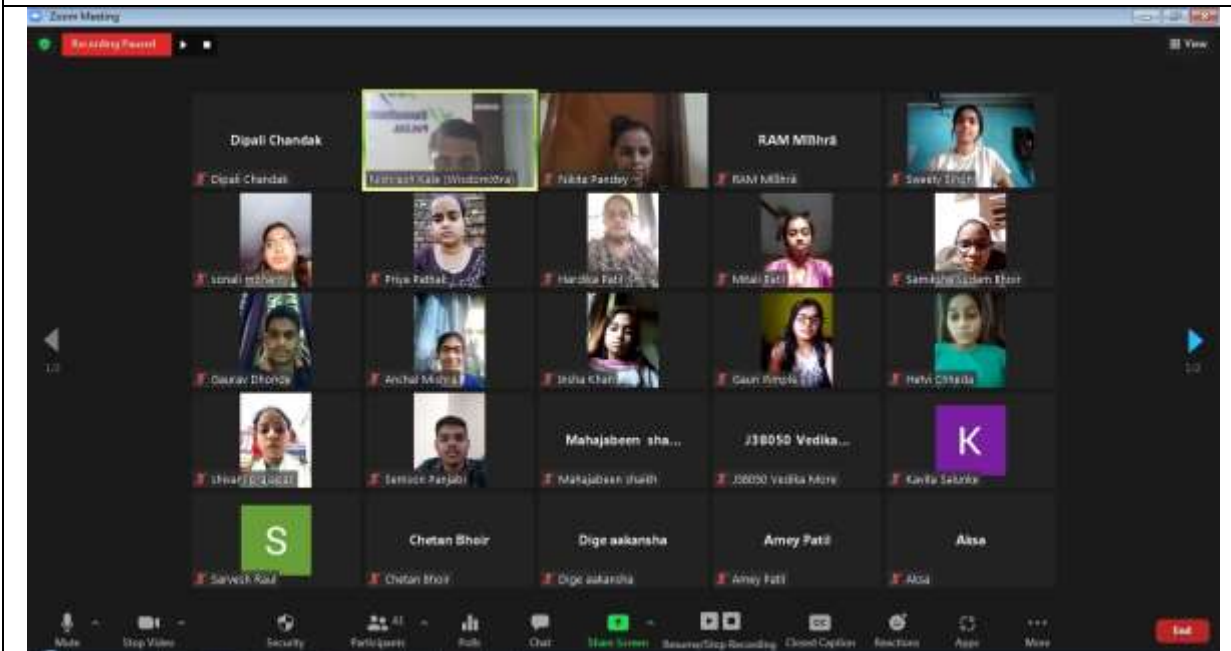
TYPES OF ASSET CLASSES

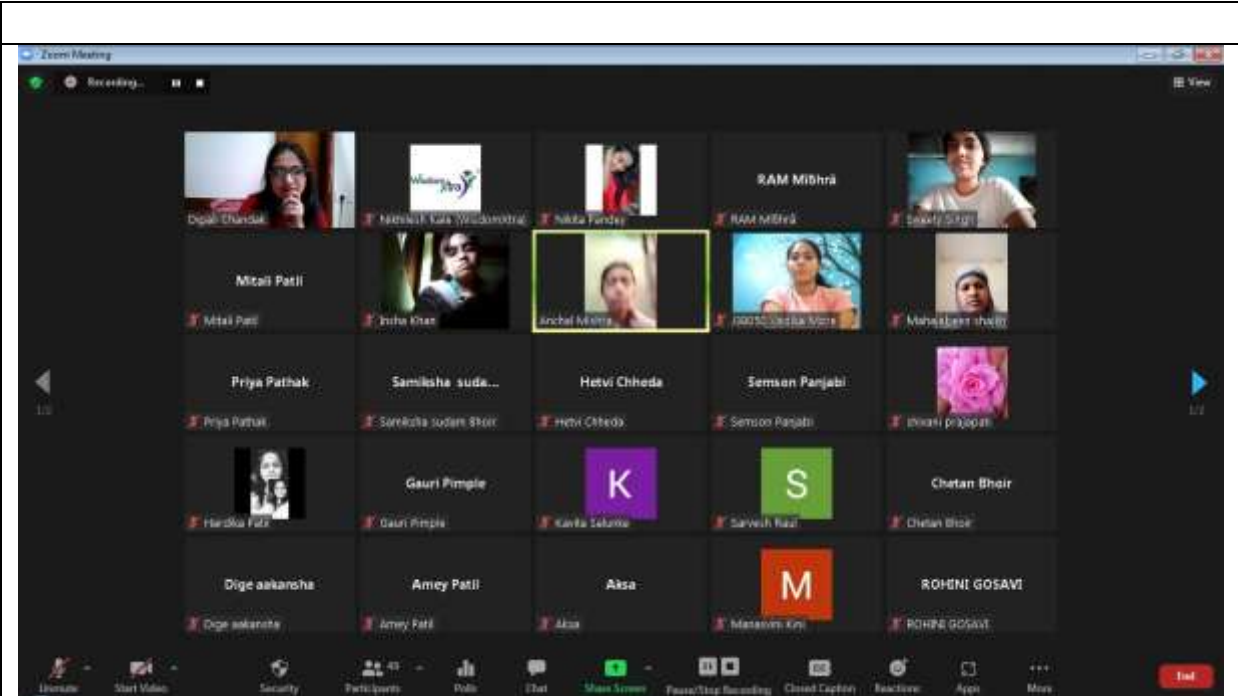
Below are various financial products which show similar characteristics and behaviour.

LIQUID FUNDS	STARTUP FUNDING	INDIVIDUAL PUBLIC	COMMERCIAL PROPERTY	COMMODITIES
<ul style="list-style-type: none"> Saving Account Current Wallets Hand Cash 	<ul style="list-style-type: none"> Index Funds ETF's Equity Mutual Funds Stocks 	<ul style="list-style-type: none"> Debt Mutual Funds Debentures PPF / PPF / NSC Bonds Post Office Products Recurring Deposits Fixed Deposits 	<ul style="list-style-type: none"> Residential Property Flats Shops 	<ul style="list-style-type: none"> Corn Wheat Crude Oil Energy Shares Gold
CASH	EQUITY	FIXED INCOME	REAL ESTATE	COMMODITIES
Representative	Representative	Representative	Representative	Representative
Liquidity and Power to Buy Anything	Ownership into a business	Lending money to someone	Ownership of Physical space	Ownership of goods which has an end use

Zoom Meeting controls: Mute, Start Video, Security, Participants (44), Polls, Chat, Share Screen, Pause/Stop Recording, Closed Caption, Reaction, App, More, End

Date: 08th September, 2021





Zoom Meeting | You are viewing Dipal Chhabra's screen | View Options

Recording...

NISM राष्ट्रीय प्रतिष्ठानि बाजार संस्थान
National Institute of Securities Markets
An Educational Initiative of SEBI

Kona Kona Shiksha | **kotak Securities**

Three I's of Securities Market

Issuers	Entities Who issues Securities and Raise Money
Intermediaries	Entities Who Connected Investors with Issuers
Investors	Entities Who Invests in Securities Market

- Issuers:** Companies, Central and State Govt, Local Govt and Municipalities, Financial Institution and Banks, Public Sector companies, Mutual Funds
- Intermediaries:** Stock Exchanges, Merchant Bankers, Under-Writers, Stock Brokers, Authorised Persons (AP), Depository & Depository participants, Registrar & Transfer Agents, Credit Rating Agencies, Investment Advisors, Research Analyst, Asset Mgmt Companies and Portfolio Managers
- Investors:** Retail Individual Investors, Non Institutional Investors, Qualified Institutional Buyer (QIBs), Anchor Investors

Zoom Meeting | You are viewing Dipal Chhabra's screen | View Options

Zoom Meeting | You are viewing Dipal Chhabra's screen | View Options

Recording...

NISM राष्ट्रीय प्रतिष्ठानि बाजार संस्थान
National Institute of Securities Markets
An Educational Initiative of SEBI

Kona Kona Shiksha | **kotak Securities**

Intermediaries in Securities Markets 1/4

Merchant Bankers	<ul style="list-style-type: none"> Plays a pivotal role in Initial Public Offering Advise the promoter entity during raising of finance Launch a suitable money raising instrument (IPO, Debenture, FPO)etc. after assessing promoter's needs manage the entire issue process until the securities are issued and listed on a stock exchange Conduct due diligence on statements made in prospectus
Underwriters	<ul style="list-style-type: none"> Primary market specialists who promise to pick up that portion of an offer of securities which may not be bought / subscribed by investors
Stock Brokers	<ul style="list-style-type: none"> Registered trading members of stock exchanges. Facilitates new issuance of securities to investors. Enables all buy and sell transactions of investors on stock exchanges. All secondary market transactions on stock exchanges have to be conducted through registered brokers.

Zoom Meeting | You are viewing Dipal Chhabra's screen | View Options

Date: 09th September, 2021

NISM राष्ट्रीय प्रतिष्ठान बाजार शिक्षण
National Institute of Securities Markets
An Educational Initiative of SEBI

Kona Kona Shiksha | Kotak Securities

Reforms / Regulations in Securities Market- Objectives

Enhance

- Safety
- Transparency
- Efficiency – Speed, Cost
- Fairness

Date: 11th September, 2021

Zoom Meeting

Recording...

Participants:

- Dipali Chandak
- Shahnil Shrivastava
- Nikhlesh Kale
- Nafiseh kate (NafisehKate)
- Sweety Singh
- Anshu Mishra
- Pritya Pritya
- Dhruv Pritya
- RAM Mishra
- Sakshi Tiwari
- Mahgubeen sha...
- Shradha singh
- N
- shivani prajapati
- Harshita F...
- Gauri Pimple
- Sanku Thakur
- Hetvi Chheda
- K
- Mansi karmoda
- Shivam sandey
- Vishal Yadav
- Mitali Patil
- M
- Aisa
- Rohit Kabale

NISM

Securities Markets

A physical or a virtual place where suppliers & users of financial resources gather and exchange funds and securities

6:15

Participants:

- Dipali Chandak
- Nikhlesh Kale
- Nafiseh kate (NafisehKate)
- Sweety Singh
- Dhruv Pritya

Zoom Meeting | You are viewing Dimpal Chaudhary's screen | View Options

Participants: Sakshi Tiwari, Mahajabeen sha..., Shradha Singh, Anshu Mishra, Priya Parsoo, Sakshi Tiwari, Mahajabeen sha..., Shradha Singh, Naina Tomar

NISM राष्ट्रीय प्रतिभूति बाजार संस्थान
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Who regulates what?

#	Nature of Business	Regulator
1	Banking companies, NBFCs	RBI
2	Nidhi Companies	MCA, RBI (For acceptance of deposit)
3	Cooperative Credit Societies	Registrar of Cooperatives of state
4	Chit Funds	Registrar of Chit Funds for the state
5	Equity market, Mutual Funds, CIS	SEBI
6	Company Deposits and matters related to unlisted Companies	Ministry of Corporate Affairs and ROC
7	Insurance products	IRDAI

Zoom Meeting Controls: Mute, Start Video, Security, Participants, Chat, Share Screen, Pause/Stop Recording, Reactions, Leave

Zoom Meeting | You are viewing Dimpal Chaudhary's screen | View Options

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National Institute of Securities Markets
An Educational Initiative of SEBI

Kona Kona Shiksha | **kotak Securities**

Career in Securities Market

Facilitating and organizing transfer of funds between Investors and

Employers

- Mutual Fund Distributors,
- Asset Management Companies
- Banks
- Brokerage Firms
- Foreign Exchange Consultants
- Stock Exchanges
- Investment Advisory Firms
- Depository Participants
- Other SEBI registered Market Intermediaries

Popular Jobs

- Stock Brokers
- Custodians, Registrars & Agents
- Mutual Fund Distributors
- Dealers
- Merchant Bankers
- Research Analysts
- Sales Personnel,
- Relationship Managers,
- Portfolio Managers,
- Financial Planners
- Wealth Managers,
- Compliance Officers etc.

Zoom Meeting Controls: Mute, Start Video, Security, Participants, Chat, Share Screen, Pause/Stop Recording, Reactions, Leave

Zoom Meeting

Participants: Nishlesh Kale (...), Dhruti Prajapati, ROHINI GOSAVI, Anchal Mishra, Nishlesh Kale (Windo...), Sreety Singh, Priya Parsoo, Dhruti Prajapati, ROHINI GOSAVI, Anchal Mishra

Recording...

Zoom Meeting Controls: Mute, Start Video, Security, Participants, Chat, Share Screen, Pause/Stop Recording, Reactions, Leave

Sample Certificates



Certificate

This is to certify that

Shaikh Mahajabeen Rizwan

From **Sonopant Dandekar Arts, V.s. Apte Commerce And M. H. Mehta Science College, Palghar** participated in the program "**Kona Kona Shiksha**", conducted by National Institute of Securities Markets (NISM) under the aegis of CSR program of Kotak Securities Limited On **11-Sep-2021** and the Quiz conducted subsequent to it.



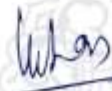
Dr. V.R. Narasimhan (Dean, NISM)

Certificate

This is to certify that

Singh Sapna Ramsingh

From **Sonopant Dandekar Arts, V.s. Apte Commerce And M. H. Mehta Science College, Palghar** participated in the program "**Kona Kona Shiksha**", conducted by National Institute of Securities Markets (NISM) under the aegis of CSR program of Kotak Securities Limited On **11-Sep-2021** and the Quiz conducted subsequent to it.




Dr. V.R. Narasimhan (Dean, NISM)

Certificate

This is to certify that

Jitendra Kushwaha Prabhu

From **Sonopant Dandekar Arts, V.s. Apte Commerce And M. H. Mehta Science College, Palghar** participated in the program "**Kona Kona Shiksha**", conducted by National Institute of Securities Markets (NISM) under the aegis of CSR program of Kotak Securities Limited On **11-Sep-2021** and the Quiz conducted subsequent to it.



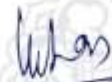
Dr. V.R. Narasimhan (Dean, NISM)

Certificate

This is to certify that

Aditi Ashok Bhosale

From **Sonopant Dandekar Arts, V.s. Apte Commerce And M. H. Mehta Science College, Palghar** participated in the program "**Kona Kona Shiksha**", conducted by National Institute of Securities Markets (NISM) under the aegis of CSR program of Kotak Securities Limited On **11-Sep-2021** and the Quiz conducted subsequent to it.



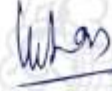
Dr. V.R. Narasimhan (Dean, NISM)

Certificate

This is to certify that

Nishi Rahul Mer

From **Sonopant Dandekar Arts, V.s. Apte Commerce And M. H. Mehta Science College, Palghar** participated in the program "**Kona Kona Shiksha**", conducted by National Institute of Securities Markets (NISM) under the aegis of CSR program of Kotak Securities Limited On **11-Sep-2021** and the Quiz conducted subsequent to it.



Dr. V.R. Narasimhan (Dean, NISM)

Certificate

This is to certify that

Gemson Jitendra Ranjabi

From **Sonopant Dandekar Arts, V.s. Apte Commerce And M. H. Mehta Science College, Palghar** participated in the program "**Kona Kona Shiksha**", conducted by National Institute of Securities Markets (NISM) under the aegis of CSR program of Kotak Securities Limited On **11-Sep-2021** and the Quiz conducted subsequent to it.



Dr. V.R. Narasimhan (Dean, NISM)



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Education For Young Citizen Kona Kona Shiksha”

Feedback



Students feedback for NISM - Kona Kona
Shiksha Event sessions

Amrutvahini college of engineering, organized 5 day workshop in collaboration with NISM under Kona-Kona Shiksha initiative.

Dipali chandak mam who was the main speaker of the workshop taught us lots of things about personal finance and investments in general that we don't know before. she also talked about some key aspects to consider before investing, such as, How does savings and investments differ? why money of saving is actually a losing if? , etc...

I learnt a lots of things from the session such as;

- Basic of Investments.
- How to calculate Return using 72 Rule
- Portfolio diversification.
- Risk management.
- various investment options such as Equity, debt, Gold, Derivatives & commodity.
- Mutual Fund and ETFs
- and a lot more!

Thanks Dipali mam, shalmili shetty mam and others from wisdomxtra & NISM. Also I am thankful to Event organizer prof. Bhas Sir & HOD. Prof. Wakharee Sir from Amrutvahini college of engineering, Sangamner.

POCO
PRATHAMESH DIKARE

- Thank you!



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Education For Young Citizen Kona Kona Shiksha’

Thanks Letter to Principal



WX Consultants Pvt Ltd

Date: 12-09-2021

To,
The Principal,
Sonopant Dandekar Arts, V.S. Apte Commerce &
M.H. Mehta Science College,
Palghar 401404

Subjects : Thanks for your Association

Sir,

WX Consultants Pvt. Ltd. Would like to thank you and Investor Awareness Forum, Department of Commerce and Department of Management Studies for your wholehearted association and participation in “Financial Education for Young Citizen – Kona Kona Shiksha” initiated by National Institute of Securities Market and Kotak Kama. The objectives of the initiative is to contribute towards improving financial education among students.

Thank you for the inclined approach towards holistic development of the stakeholders.

Regards,

Chandak S. A.

Dipali Chandak
Director (3423785054)
WX Consultants Pvt. Ltd.



Thanks Letter to Coordinator



WX Consultants Pvt Ltd

Date: 12-09-2021

To,
Dr. Manish Deshmukh,
Assistant Professor and Head
Department of Commerce
Sonopant Dandekar Arts, V.S. Apte Commerce &
M.H. Mehta Science College,
Palghar 401404

**Subjects : Thanks for coordinating the in "Financial Education for
Young Citizen – Kona Kona Shiksha" Batch 2**

Sir,

WX Consultants Pvt. Ltd. would like to thank you for coordinating the in **"Financial Education for Young Citizen – Kona Kona Shiksha"** initiated by **National Institute of Securities Market and Kotak Kama and Investor Awareness Forum, Department of Commerce and Department of Management Studies.** The objectives of the initiative are to contribute towards improving financial education among students.

Regards,

Chondak S. A



Dipali Chandak
Director (3423785054)
WX Consultants Pvt. Ltd.

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007
Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com

Thanks Letter to Coordinator



WX Consultants Pvt Ltd

Date: 12-09-2021

To,
Dr. Shreya Mishra
Head
Department of Management Studies
Sonopant Dandekar Arts, V.S. Apte Commerce &
M.H. Mehta Science College,
Palghar 401404

**Subjects : Thanks for coordinating the in "Financial Education for
Young Citizen – Kona Kona Shiksha" Batch 2**

WX Consultants Pvt. Ltd. would like to thank you for coordinating the in "**Financial Education for Young Citizen – Kona Kona Shiksha**" initiated by **National Institute of Securities Market and Kotak Kama and Investor Awareness Forum, Department of Commerce and Department of Management Studies**. The objectives of the initiative are to contribute towards improving financial education among students.

Regards,

Chandak N. A.



Dipali Chandak
Director (3423785054)
WX Consultants Pvt. Ltd.

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007
Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com

Certificate to Coordinator



NiSM राष्ट्रीय प्रतिभूति बाजार संस्थान
National Institute of Securities Markets
An Educational Initiative of SEBI

**Kona Kona
Shiksha**

kotak
Securities

Certificate of Appreciation

Presented to

Ms. Shreya Mishra

In recognition of important contribution as Anchor Faculty
in the program "**Kona Kona Shiksha**", conducted by National Institute of Securities
Markets (NISM) under
the aegis of CSR program of Kotak Securities Limited
On **11-Sep-2021**.


Dr. V.R. Narasimhan (Dean, NISM)



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce & M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Education For Young Citizen Kona Kona Shiksha’

EVENT REPORT

Name of the Event	: “Financial Education For Young Citizen Kona Kona Shiksha’ Batch No. 2
Date	: 6th September 2021 to 11th September 2021
Time	: 03.00 p.m. to 05.00 p.m.
No. of Students Participated	: 77

About the Event

National Institute of Securities Markets (NISM) and Kotak Securities Ltd (KSL) has launched a project-Kona Kona Shiksha, a CSR initiative of KSL on Education and Livelihood to promote financial literacy among the young citizens of the country.

Being a knowledge partner, NISM will implement the project through empaneled Resource Persons and train students at colleges across India through online or offline teaching.

WX Consultants Pvt. Ltd. organized 4 days online ‘Financial Education for Young Citizen Kona Kona Shiksha’ in association with Department of Commerce and Department of Management Studies under the banner of Investor Awareness Forum.

Event Objectives

1. “Kona Kona Shiksha” empowers students with knowledge on personal finance, fundamentals of investing in securities markets, investment principles and practices, etc.
2. The aim of KSL’s CSR initiative is to create financially knowledgeable and skilled students and to open-up career opportunities in the financial services industry.

Learning Outcome :

“Kona Kona Shiksha” empowered students with knowledge on personal finance, fundamentals of investing in securities markets, investment principles and practices, etc. The aim of KSL’s CSR Project of providing financially knowledgeable and skills to youth and to open-up career opportunities in the financial services industry was fulfilled.

Participated students got knowledge about

1. In this Programme awareness about personal finance framework was created amongst students.
2. Awareness about pre-requisites for investing in securities markets.
3. Experts gave guidelines about precautions and risk involved while investing in securities markets
4. Students learnt about evaluation of investment opportunities in securities markets.
5. Students came to know about employment opportunities in financial service industries.
6. Awareness was Created about self-employment opportunities viz. investment advisors or authorized persons of brokers.
7. Students got information employment opportunities financial services industry and practical guidelines for facing interviews.



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce